

Public disclosure of inside information in accordance with Article 17 MAR

Delignit AG: Capital increase placed in full with an issue volume of EUR 8 million

Blomberg, 12 July 2023. Delignit AG (ISIN DE000A0MZ4B0), a leading manufacturer of ecological, hardwood-based products and system solutions, today announced that the capital increase from authorised capital with subscription rights granted resolved on 20 June 2023 has been placed in full and that a total of 2,048,475 new shares were issued at a subscription/placement price of EUR 3.90. The gross issue volume therefore amounts to approximately EUR 8 million.

474,686 shares (~23% of the transaction) were allocated to existing shareholders subscribing with rights and 1,573,789 shares (~77% of the transaction) were allocated to institutional investors. Beyond the existing shareholders, the transaction is supported by high demand from high-quality new investors and was oversubscribed in total. Through the transaction the company has successfully broadened its shareholder base and increased its free float from ~25% to ~40%

The new shares will be tradable on the Open Market (Scale segment) of the Frankfurt Stock Exchange.

The Delignit Group is seeing a high level of demand for sustainable system solutions and has identified additional market opportunities above and beyond this. The members of the Management Board therefore intend to intensify the Group's investment activity over the coming years. The net proceeds from the capital increase will be used to expand and automate production capacities. The transaction was supported by Pareto Securities AS as Sole Manager and Bookrunner.

Further information is available online at www.delignit.com.

Contact:
Delignit AG
Königswinkel 2-6
32825 Blomberg
Germany
Tel. +49 5235 966-156
Fax +49 5235 966-351
E-mail: ir@delignit.com